Watchlist Pulse App

The Watchlist Pulse application allows you to monitor significant activity for critical data sets such as: analyst estimate revisions and recommendation changes, StarMine SmartEstimate predicted surprises, StarMine quantitative model score movements, new broker research reports, upcoming events and more for each company in your universe. Configurable user settings and intelligent analytics are used to ensure the most significant information is shown so you can focus quickly on what’s important.

1. Select your universe (portfolio, watchlist or index).
2. Customize Watchlist Pulse:
   - Configure the criteria that define what is displayed in each company’s “Activity Summary”.
   - Select the columns to display in the “Display Settings” menu.
   - Schedule a daily email for up to 3 universes in the “Daily Email Settings” menu.
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Key Facts

- Watchlist Pulse streamlines your workflow by pulling in the most significant information about each company in your universe over the last 24 hours into a single, intuitive interface.
- Each content set has a varying degree of configurability allowing you to tailor the results to only include what’s most important to your daily workflow.
- Watchlist Pulse is available on the Eikon desktop and Eikon Web.

Top Tips On How To Use The App

- To access the Watchlist Pulse app, enter “PULSE” in the Eikon search box and select it from the search results. You can also type the name of your portfolio/watchlist and append “PULSE” in the search box to directly launch the app with that portfolio in context.
- Each company has a tab for today’s “Activity Summary” as well as individual tabs for each content set allowing you to search further back in time for the key news, research, events, etc.

The Watchlist Pulse app also has a number of different list based views allowing you to further analyse the important information for the companies in your universe:

- **Constituents** -> create a tabular report by selecting your desired data items and other various options. Reports can be saved, shared, exported to excel and downloaded as a PDF.
- **News** -> view news headlines with options to select the time frame, topics and news sources.
- **Reuters Investor Briefs** -> concise briefs on the most impactful news stories in your universe.
- **Research** -> broker research with the ability to select time frame and research filters (i.e. initiation reports, M&A, etc.).
- **Events** -> past and upcoming events with the ability to select time frame, search by keyword and filter by specific event types (i.e. earnings and corporate, institutional, etc.).
- **Ownership** -> provides insight into relative levels of investment and helps identify which investors commonly hold (or indeed don’t hold) the companies in your universe.
- **Filings** -> access submitted filings and filter by filing category (i.e. security purchases, company periodic reports, etc.).
- **Earnings Season** -> allows you to monitor the current earnings season as it unfolds, detailing developing trends of companies that have already reported and how they may impact companies that have yet to report.